



Rawal & Co.

(Company Secretaries)

Office: 631/101, Surendra Nagar, Lucknow-226016.

Email Id: vivekrawal89@gmail.com, Tel: +91-7827794619

Registration No. S2020UP717200, Peer Review No. 5722/2024

To,
The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J.Towers,
Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment upto 33,00,000 (Thirty-Three Lakhs) Equity Shares and 24,00,000 (Twenty-Four Lakh) Convertible Warrants into Equity Shares on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

We Rawal & Co., Practicing Company Secretary firm, have verified the relevant records and documents of **Manoj Ceramic Limited** with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- Following Allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

Preferential Issue: Equity Shares

S. No.	Name of Investors	Nature of Instrument
1	Mukul Gupta	Equity
2	Saurabh Gupta	Equity
3	Nikant Garg	Equity
4	Coral Pebble LLP	Equity
5	Varsha Agrawal	Equity
6	Kapil Garg	Equity
7	Sandeep Mittal	Equity
8	Growfast Securities and Credit Private Limited	Equity
9	Sveltetech Technologies Private Limited	Equity
10	Rajat Goel	Equity
11	Sunil Kumar Gupta	Equity
12	Bhajee Portfolio Private Limited	Equity
13	SKG Asset Management Private Limited	Equity
14	Bhupesh Garg	Equity
15	Vikash Gupta	Equity
16	SKJ Royals NV	Equity





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17	Amici Estate LLP	Equity
18	Kamal Rampuria	Equity
19	Prashant Tandon	Equity
20	Gretex Share Broking Limited	Equity
21	Shilpaben Maheshkumar Shah	Equity
22	Viney Parkash HUF	Equity
23	Pine Oak Global Fund	Equity
24	Saint Capital Fund	Equity
25	Srestha Finvest Limited	Equity
26	Kishan Chand Gupta	Equity
27	Sarvesh Gupta	Equity
28	Sylph Technologies Limited	Equity
29	Nakshatra Finvest Limited	Equity
30	SSNK Consultancy services Private Limited	Equity
31	PLS Capital Consultants Private Limited	Equity
32	Gaurav Viradia	Equity
33	Dinero Finance & Investments Private Limited	Equity
34	Adeesh kabra	Equity
35	Neha Agarwal	Equity
36	Ajooni Wellness Private Limited	Equity
37	BR Hands Investments Private Limited	Equity
38	Prayagraj Wealth Management Private Limited	Equity
39	Sumit Saurabh	Equity
40	Dipti	Equity
41	Nitin Sabharwal	Equity
42	Karan Kumar Passi	Equity
43	Aman Jindal	Equity
44	Vikas Chaturvedi	Equity
45	Bhavpreet Singh	Equity
46	Akshit Kapoor	Equity
47	Faizan Ali Khan	Equity
48	M C N Capital Advisors Private Limited	Equity
49	Aditya Pratap Singh	Equity
50	Krishna Chaitanya Janga	Equity
51	Tarun Kumar	Equity
52	Vineeta Agrawal	Equity
53	Srishti Tarwani	Equity
54	Sandeep Jain	Equity
55	Arun Kapoor	Equity
56	Saloni Agarwal	Equity
57	Prabhat Dang	Equity





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58	Ruchi Keswani	Equity
59	Akhil Gupta	Equity

Preferential Issue: Convertible Warrant:

S. No.	Name of Investors	Nature of Instrument
1	Mansukh Dudhabhai Satra (HUF)	Equity Warrant
2	Janil Mansukh Satra	Equity Warrant
3	Mansukh Duda Satra	Equity Warrant

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Anjana Manoj Rakhasiya	IN301862-10023696	273000	15.01.2024	15.01.2027	NA	NA
		1827100	15.01.2024	30.04.2025		
		667900	15.10.2024	30.04.2025		
Manoj Dharamshi Rakhasiya	IN301862-10023292	720000	15.01.2024	15.01.2027	NA	NA
		517650	15.01.2024	30.04.2025		
		412550	15.10.2024	30.04.2025		
Dhruv Manoj Rakhasiya	IN301862-10023557	250000	15.01.2024	15.01.2027	NA	NA
		183950	15.01.2024	30.04.2025		
		144650	15.10.2024	30.04.2025		
Aakash Manoj Rakhasiya	IN301862-65039304	218000	15.01.2024	15.01.2027	NA	NA
		158500	15.01.2024	30.04.2025		
		125500	15.10.2024	30.04.2025		
Manasvi Dhruv Rakhasiya	IN301862-10023284	104000	15.01.2024	15.01.2027	NA	NA
		76000	15.01.2024	30.04.2025		
		60000	15.10.2024	30.04.2025		





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- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. ~~It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."~~
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year 2024-25 is more than 5% of the post issue fully diluted share capital of the issuer.

For Rawal & Co.

(Company Secretaries)

Vivek Rawal

Membership No. 43231

CP No. 22687

Peer Review Number: 5722/2024

UDIN: A043231F001642061

Date: 18.10.2024